



债券通 BOND CONNECT

The Handbook to Bond Connect Admission

Guidance and Forms



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A Joint Venture Of



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Bond Connect E-Filing System

- The official online application portal to onboard Bond Connect
- A more efficient application mechanism with:
 - ✓ Simple and straightforward application fields
 - ✓ Transparency of application status
 - ✓ Closer communication with BCCL designated account manager
- Please submit all applications via E-Filing System. Visit our E-Filing System Website at <https://efiling.chinabondconnect.com/index.html> or scan the following QR Code for more details and guidelines.



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Overseas investors who comply with the China Interbank Bond Market (hereinafter as CIBM). CIBM admission criteria prescribed in the People's Bank of China (PBoC) Public Notice No. 3 [2016] (click [here¹](#)) PBoC Notice No. 202 [2015] (click [here²](#)), and other relevant PBoC notices may apply for the Bond Connect to conduct trading in CIBM.

This Admission guidance shall apply to those overseas investors acquiring access to CIBM within the regulatory framework as prescribed in the Interim Measures for Administration of Mutual Access between Mainland China and Hong Kong Bond Markets published by PBoC and accept China Foreign Exchange Trade System (CFETS) for admission registration purposes.

Prospective overseas investors to Bond Connect shall submit market admission and account application documentations (see application forms) to Bond Connect Company Limited (hereinafter as BCCL). BCCL shall provide admission assistance & guidance, documentation preparation & review, translation service, and thereafter submit the completed and qualified application to CFETS. CFETS shall then submit relevant application forms to PBoC Shanghai Headquarter for filing purpose. PBoC may require further supplementary information, explanation letters and supporting documents. After receiving successful filing notification, CFETS shall open trading account in its system, applicants will be notified with a Filing Notice by BCCL.

Notes:

**** Please note PBoC and CFETS' filing forms / requirement may have adjustments from time to time. BCCL will ensure these adjustments are reflected in the BCCL Admission Guide in a timely manner.***

1 <http://www.pbc.gov.cn/english/130721/3037272/index.html>

2 <http://www.pbc.gov.cn/english/130721/2813742/index.html>

1. Admission Workflow Summary

- a) Investor approaches its global or local custodian (see [list³](#)) for CMU account numbers.*
- b) Investor contracts with any of the recognized access platforms (see [list⁴](#)).*
- c) Documentation required by respective institution:
 - For Foreign Central Bank / Sovereign Wealth Fund, investors should submit Annex* and Annex 3.
 - For all Financial Institutions, utilizing **Entity-based Filing** for the first time, investors should submit Entity Filing Form, Annex 2-1, Annex 2-4, and Annex6.
 - For **Trading Account Opening** under the entity, investors should submit Annex 3 and Annex 6. Specifically, mandate accounts are additionally required to submit Annex 7. For **Funds/ Products** should also submit the registration certificates or documentations.

| Application Documents | | Financial Institutions | | | Foreign Central Bank/Sovereign Wealth Fund |
|--|---|------------------------|-------------------------|------------------|--|
| | | Entity-based Filing | Trading Account Opening | | |
| | | | | Funds / Products | Mandates / SMA |
| Forms to be filled in: | | | | | |
| Entity Filing Form | Registration Form for Overseas Institutional Investors in China’s Inter-Bank Bond Market | √ | | | |
| Annex 2-1 | CIBM Registration Application Form | √ | | | |
| Annex 3 | Bond Connect Investors Business Application Form/Compliance Commitment Statement for Investing in China Interbank Bond Market | √ | √ | √ | √ |
| The following form will be generated automatically: | | | | | |
| Annex 2-4 | Letter of Authorization to Registration Agent | √ | | | |
| Annex 6 | Undertaking to the Bond Connect Company Limited | √ | √ | √ | |

3 <https://www.chinabondconnect.com/en/Trading/Trading-Bc/Custodians.html>

4 <https://www.chinabondconnect.com/en/Trading/Trading-Bc/Trading-Mechanism.html>

| | | | | | |
|--|---|--|--|---|---|
| Annex 7 | Compliance Statement for Mandates | | | √ | |
| <i>Form for Foreign Central Bank/Sovereign Wealth Fund to be filled in:</i> | | | | | |
| Annex * | Chinese Intern-Bank Market Investment Registration Form | | | | √ |

- After review, BCCL submits the completed and qualified application to CFETS and PBoC for filing.
 - Once Filing Notice is available, CFETS will work with access platform(s) to activate trading account for investor.
- d) In conjunction to the application process, investor is advised to completed the KYC processes at earliest with at least one of the participating onshore dealers (see [list⁵](#)).
- e) Investor can begin trading via eligible e-trading platform.

⁵ <https://www.chinabondconnect.com/en/Trading/Trading-Bc/Market-Makers.html>

2. Guidance for Application Forms

The following sets out general instructions for completing Bond Connect Admission Guide and Forms (available on E-Filing System <https://efiling.chinabondconnect.com/index.html>). It is referenced to the latest relevant requirements and/or instructions that Bond Connect Company Limited (hereinafter BCCL) received and it shall be updated from time to time. Please contact BCCL (info@chinabondconnect.com) should investors require specific tailored guidance.

Before commencing on the application forms, we strongly suggest you to perform a quick check on BCCL's website to ensure you have read the Personal Information Collection Statement and if your jurisdiction is specified under Bond Connect. Entities from specific Jurisdictions listed in the [Admission Guidance for Investors from Specific Jurisdictions](#) shall make applications complying with specific requirements set out in this document. BCCL reserves the right of final decision on the interpretation of this document.

Important Notes:

1) Language Requirement of Application

All forms should be filled in both [Simplified Chinese](#) and [English](#). For translation services, please refer to [Appendix 3](#).

2) Seal/Signature Requirement

Please sign off with either [official seal or signature](#) on the application forms.

3) Submission

All Bond Connect applications are to be submitted through the E-Filing System. Upon completion, please submit the [high-definition \(HD\) color-scanned copies](#) of all signed forms through the System.

境外机构投资者投资中国银行间债券市场备案表

Registration Form for Overseas Institutional Investors in China's Inter-Bank Bond Market

申请机构名称:

Name of Applicant

- Please state the legal full name of applicant entity as appeared on registration documents.
- Double check if there is Chinese name. If no Chinese name is available, English name is also acceptable.

直接市场参与者



Direct Market Participant

间接市场参与者



Indirect Market Participant

申请机构基本情况

Basic Information of Applicant

申请机构简介:

Brief Introduction

The section "Basic Information of Applicant" shall include:

1. Regulatory laws: specific names of laws and regulations applicable to the applicant, such as Hong Kong Securities and Futures Ordinance.
2. License qualification: name of the financial business license, license type, approval and regulatory authority, and the scope of business.
3. Core business: the major business scope of the applicant, especially business related to bond investment (such as years of bond investment experience, main investment markets, investment varieties and investment strategies, as well as business model including proprietary trading/agency, main customers and sources of fund, etc.).
4. Shareholding structure: main shareholder(s) and the actual controller, and basic information of the main shareholder, actual controller or the parent group (such as the nature of the organization, date of establishment, business scope, etc., with the option of providing a shareholding structure chart as a supplement).
5. Internal Organizational Structure:
 - (1) Structure of corporate governance: composition and operation of shareholders meeting, board of directors, supervisory board and senior management.
 - (2) Internal control: department settings, authorization and approval of bond investment, investment procedures and operation, etc.
 - (3) Risk management mechanism: risk management policies and risk monitoring, assessment and response measures related to bond investment.
6. Inter-bank Bond Market investment plan: proposed investment scale, source of funds, types of bonds to be invested and the allocation ratio, primary investment strategies, etc.

Please list the above contents in Basic information of Applicant. You may provide an organizational chart or a flow chart as supplementary materials.

Notes:

- Organizational Structure: External 外部组织架构

External structure refers to parent companies and affiliations of the applicant entity. If the organization chart needs to be separately attached, please have it signed/sealed.

- Organizational Structure: Internal 内部组织架构

Internal structure refers to key internal departments within the applicant entity. If the organization chart needs to be separately attached, please have it signed/sealed.

审批机构:

Licensing Authority

Please specify, licensing authority of applicant entity

机构类型:

Type of Applicant

Refer to Appendix 1 (Section 3 of Handbook), please choose one type among items 1-12.

| | |
|---|---|
| | <p>成立日期: Date of Establishment <small>Please state exact date (YYYY-MM-DD) of establishment</small></p> <p>注册地: Place of Registration <small>Please state the country in which the IM is registered</small></p> <p>地址: Address <small>Please specify</small></p> <p>注册资本(截止 年 月 日): Registered Capital (As of YYYYMMDD) <small>Use financial data as of the latest period, and pay attention to the accuracy of financial data such as "Registered Capital", "Total Assets", "Total Assets under Management/Advisement", etc. (If the Registered Capital is greater than Total Assets, or Total Assets under Management/Advisement is less than Total Assets, please double confirm the data and provide an explanation on the matter).</small></p> <p>总资产(截止 年 月 日): Total Assets (As of YYYYMMDD) <small>Use financial data as of the latest period, and pay attention to the accuracy of financial data such as "Registered Capital", "Total Assets", "Total Assets under Management/Advisement", etc. (If the Registered Capital is greater than Total Assets, or Total Assets under Management/Advisement is less than Total Assets, please double confirm the data and provide an explanation on the matter).</small></p> <p>管理资产规模 (投资管理人适用, 截止 年 月 日): Total Assets under Management/Advisement (Investment Management Company, As of YYYYMMDD) <small>Use financial data as of the latest period, and pay attention to the accuracy of financial data such as "Registered Capital", "Total Assets", "Total Assets under Management/Advisement", etc. (If the Registered Capital is greater than Total Assets, or Total Assets under Management/Advisement is less than Total Assets, please double confirm the data and provide an explanation on the matter).</small></p> |
| <p>境外托管机构基本情况 (若有) Information on Overseas Custodian (if applicable)</p> | <p>境外托管机构全称: Legal Name of Overseas Custodian <small>This refers to the first-tier custodian with whom the investor signed a custody contract and opened securities accounts with. Please state the legal full name of custodian</small></p> <p>成立日期: Date of Establishment <small>Please state exact date (YYYY-MM-DD) of establishment</small></p> <p>注册地: Place of Registration <small>Please state the country in which the IM is registered</small></p> <p>地址: Address <small>Please specify</small></p> <p>注册资本(截止 年 月 日): Registered Capital (As of YYYYMMDD) <small>Mandatory information. Please state the latest figure, including currency and notional</small></p> <p>受托资产规模(截止 年 月 日): Total Assets under Custody (As of YYYYMMDD) <small>Please state the latest figure, including currency, notional, and cut-off date</small></p> |
| <p>结算代理人/境内托管银行名称 (“债券通”亦适用) Legal Name of Settlement Agent/Local Custodian</p> | <p><input type="checkbox"/> 结算代理人名称: Legal Name of Settlement Agent</p> <p><input type="checkbox"/> 境内托管银行名称: Legal Name of Local Custodian</p> |

| | | | | | |
|--|---|---|----------------|-----------------|------------------------|
| (Applicable to Bond Connect) | | <input type="checkbox"/> 香港金管局债务工具中央结算系统 Central Moneymarkets Unit (CMU) | | | |
| 相关联系人 Contacts | | 姓名 Name | 职位 Position | 电话 Phone No. | 邮箱 E-mail Address |
| 投资负责人 Investment Managers | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 投资业务联系人 Contact Person on Investment <small>Cannot be same as Investment Managers</small> | | | | | |
| 境外托管机构相关负责人 (若有) Responsible Person of Overseas Custodian (if applicable) | | | | | |
| 境外托管机构相关联系人 (若有) Contact Person of Overseas Custodian (if applicable) <small>Cannot be same as the Responsible Person of Overseas Custodian</small> | | | | | |
| 直接市场参与者 Direct Market Participant | 结算代理机构相关 负责人 Responsible Person of Settlement Agent | | | | |
| | 结算代理机构相关 联系人 Contact Person of Settlement Agent | | | | |
| 间接市场参与者 Indirect Market Participant | 境内托管银行相关 负责人 Responsible Person of Local Custodian | | | | |
| | 境内托管银行相关 联系人 Contact Person of Local Custodian | | | | |
| | 代理备案机构相关 联系人 (“债券通” 适用) Contact Person of Registration Agent | 秦简 Jane Qin | 经理 Manager | 86-21-38585323 | jane@chinamoney.com.cn |

| | | | | | |
|---|---|--|--|--|--|
| | (Bond Connect) | | | | |
| | 境外托管路径 Overseas Custody Structure | 第一级 Tier 1 | - If there is only a Global Custodian (GC) or Local Custodian (LC) Bank, please fill in "Tier 1", and leave "Tier 2" blank or use slash to block the cell - If there are Global Custodian and Local Custodian Bank, please fill in GC bank in "Tier 1" and LC bank in "Tier 2" https://www.chinabondconnect.com/en/Trading/Trading-Bc/Custodians.html | | |
| 第二级（若有） Tier 2 (if applicable) | | | | | |
| | | | | | |
| 第二或三级 Final | | 境内托管银行/香港金管局债务工具中央结算系统 Local Custodian/CMU | | | |
| 是否以QFII/RQFII身份备案 Register as QFII/RQFII | | 是 <input type="checkbox"/> 否 <input type="checkbox"/> 不适用 <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not applicable <input type="checkbox"/> | | | |
| 其他说明 Additional Information | | Please leave blank | | | |
| 承诺对备案提交材料的真实性、准确性、完整性负责，无虚假记载、误导性陈述或重大遗漏。 <input type="checkbox"/> I/we accept responsibility for the truthfulness, accuracy and completeness of the submission and declare that there is no false or misleading statement or material omission. <input type="checkbox"/> Please tick the " <input type="checkbox"/> "after reading this mandatory declaration. | | | | | |

盖章/签字（Official Seal/Signature）：

附件 2-1 (Annex 2-1):

银行间债券市场准入备案申请书

CIBM Registration Application Form

重要声明：本机构（含管理人、托管人、结算代理人等）承诺在本申请表所填内容及提交的材料真实、准确和完整，无虚假记载、误导性陈述或重大遗漏，并对此承担完全的法律

重要声明： Important Statement: I/we (including Asset management company, custodian, settlement agent and so on) accept responsibility for the truthfulness, accuracy and completeness of the submission and declare that there is no false or misleading statement or material omission.

| | |
|---|--|
| 申请机构全称 Full Name of Applicant Institution | 法人、非法人产品的资产管理人 Incorporated Entity and Asset Management Company of Unincorporated Fund Products - Please state the legal full name of applicant entity as appeared on registration documents. - Case-sensitive for English name. - Double check if there is Chinese name. Note: - Special characters such as % & @, are not allowed |
| 机构类别 Type of Institution | Refer to Appendix 1 (Section 3 of Handbook) Please choose one type among items 1-12 |
| 账户结算类型 Type of Account Settlement | <input type="checkbox"/> 结算代理人 Settlement Agent <input type="checkbox"/> 直接交易结算 Direct Transaction Settlement <input type="checkbox"/> 委托结算代理人 Entrusted Settlement Agent <input checked="" type="checkbox"/> 其他 债券通 Others: Bond Connect |
| 申请内容(请准确填写, 相关内容将显示在备案通知书中) Application Contents(It will be written in the Notice | <input checked="" type="checkbox"/> 开户备案 Registration of opening an account <input type="checkbox"/> 变更备案 Registration of update 变更事项由变更为可添加多项。 Update Items: From to .(Multiple items are accepted.) |

| | | | | | | |
|--|---|---|--|------------------------|-------------------------|-------------------|
| of Registration; fill in precisely) | | | | | | |
| 管理人/法人 等联系方式 Contact of Asset Management Company /Incorporated Entity | 单位名称 Company Name | Same as "Full Name of Applicant Institution" | | | | |
| | 部门名称 Department Name | Please specify | | | | |
| | 负责人职务 Title of responsible person | Person with relevant authorized delegation of applicant | 负责人姓名 Name of responsible person | Please specify | 联系电话 Tel. | Please specify |
| | 经办人职务 Title of operator | Main operation contact person | 经办人姓名 Name of Operator | Please specify | 联系电话 Tel. | Please specify |
| | 传真 Fax | Please specify | | 邮件 Email | Please specify | |
| | 详细地址 Address | Please specify | | | | |
| 托管人/结算 代理人 联系方式 Contact of Custodian/Sett lement Agent | 单位名称 Company Name | 无 N/A | | | | |
| | 部门名称 Department Name | 无 N/A | | | | |

| | | | | | | |
|--|---|----------------|---|---|---------------------|-------|
| - Please fill in each cell with “无 / N.A”. Not applicable for Bond Connect | 负责人职务 Title of Responsible Person | 无 N/A | 负责人姓名 Responsible Person Name | 无 N/A | 联系电话 Tel. | 无 N/A |
| | 经办人职务 Title of Operator | 无 N/A | 经办人姓名 Name of Operator | 无 N/A | 联系电话 Tel. | 无 N/A |
| | 传真 Fax | 无 N/A | | 邮件 Email | 无 N/A | |
| | 详细地址 Address | 无 N/A | | | | |
| 备案通知书送达 Registration Notification | 送达单位 Address of Recipient | 中国外汇交易中心 CFETS | | | | |
| | 领取人姓名 Name of Recipient | 秦简 Jane Qin | 送达日期 Date of Receipt | 年月日 Year/Month/Date Please leave blank | | |
| 材料提交机构 Name of Submitting Institution | 中国外汇交易中心 CFETS | | | | | |
| 提交人及联系方式 Name and Contact of Submitter | 秦简 Jane Qin 86-21-38585323 | | 申请日期 Application Date | 年 月 日 / / Year/Month/Date Mandatory | | |

盖章/签字(Official Seal/Signature):

附件 2-4 (Annex 2-4):

备案委托书

Letter of Authorization to Registration Agent

中国外汇交易中心暨全国银行间同业拆借中心：

To China Foreign Exchange Trade System (National Inter-bank Funding Center):

本委托人____Full Name of Bond Account____（机构名称）授权中国外汇交易中心及全国银行间同业拆借中心（以下简称交易中心）代理在中国人民银行上海总部办理入市备案。

Hereby we, _Full Name of Bond Account____(Institution's Name) would like to authorize China Foreign Exchange Trade System to be our registration agent for filing at People's Bank of China Shanghai Head Office.

授权期限 Term of Authorization:

自本委托书自签订之日起至交易中心收到本委托人的书面撤销之日止。

The letter of authorization shall come into effect as from the date of execution and shall remain in full force until the termination of the commitment.

委托人承诺Commitment of the client：

1、代理人在授权委托书有效期内所进行的备案相关行为视为本委托人行为，其后果由本委托人承担；

The registration act of agent within the authorization validity period shall be deemed to be the act of the client, all consequences shall be borne by the client.

2、代理人仅负责为本委托人进行备案相关操作，对备案结果不承担责任。因备案原因而造成本委托人损失或纠纷的，后果由本委托人自行承担。

The agent only submit the registration file on client's behalf and is not responsible for the registration outcome. Any losses or damages or disputes caused by registration filing, the client shall bear the consequence.

3、本授权委托书内容真实有效。

This letter of authorization shall be legitimate and effective.

_____ Full Name of Bond Account _____

(Institution's name)

_____ pls fill-in the signed date _____

(Date)

(Seal)

附件 3 (Annex 3):

“债券通”境外投资者业务申请表 Bond Connect Investors Business Application Form

| | | | |
|--|--|--|---|
| 法人机构或资产管理人全称 (中文) Legal Entity/Asset Manager Full Name (Chinese) | 与备案通知书中“投资者名称”一致 Same as “The Name of Applicant” in New Entity Filing Form | | |
| 法人机构或资产管理人全称 (英文) Legal Entity/Asset Manager Full Name (English) | | | |
| 债券账户全称 (中文) Full Name of Bond Account (Chinese) | [XYZ (Legal full name of IM)-ABCD (Legal full name of underlying account)] 最大长度: 90 个中文字符/300 个英文字符 (包括空格和标点) 90 Chinese characters/300 English characters at max, including spaces and punctuations | | |
| 债券账户全称 (英文) Full Name of Bond Account (English) | | | |
| 债券账户系统显示名称 (如有) Display Name of Bond Account (if applicable) | 最大长度: 90 个中文字符/300 个英文字符 (包括空格和标点) 90 Chinese characters/300 English characters at max, including spaces and punctuations | | |
| 产品类型 (未备案产品必填) Type of Product (Required field for non-registered product) | <input type="checkbox"/> 银行产品 Product of Bank <input type="checkbox"/> 保险公司产品 Product of Insurance Company <input type="checkbox"/> 证券公司产品 Product of Securities Company <input type="checkbox"/> 基金管理公司产品 Product of Fund Management Company <input type="checkbox"/> 其他资产管理机构产品 Other Products of Fund Management Company <input type="checkbox"/> 其他中长期机构投资产品 Product of Other Mid and Long-Term Institution <input type="checkbox"/> 其他 Others Refer to Appendix 1 (Section 3 of Handbook), please choose one type among items 13-19. | | |
| 募集方式 (未备案产品必填) Means of Fundraising (Required field for non-registered product) | <input type="checkbox"/> 公募 Public <input type="checkbox"/> 私募 Private <input type="checkbox"/> 投顾产品 Mandate/SMA <input type="checkbox"/> 其他 Others Please tick applicable option | | |
| 资金来源 Source of Funds | 单一资金来源: 投资者名称 Single Source of Fund: Name of Investor 非单一资金来源: 主要包括 Non-Single Source of Fund: Including Please specify | | |
| 产品成立日 (未备案产品必填) Product Foundation Date (Required field for non-registered product) | YYYY-MM-DD Please state exact date (YYYY-MM-DD) of establishment | 产品到期日 (未备案产品必填) Product Maturity Date (Required field for non-registered product) | YYYY-MM-DD Please specify If there is no maturity date, please fill in “No Maturity date due to open-ended structure” |

| | |
|---|---|
| 产品规模（未备案产品必填） Product Assets (Required field for non-registered product) | Please state currency, notional, cut-off time |
| 产品注册地 Product Issuance Place | Please state the country in which the product is registered |
| 境外托管路径 Overseas Custody Structure | <p>第一级 Tier 1</p> <p>- If there is only a Global Custodian (GC) or Local Custodian (LC) Bank, please fill in "Tier 1", and leave "Tier 2" blank or use slash to block the cell</p> <p>- If there are Global Custodian and Local Custodian Bank, please fill in GC bank in "Tier 1" and LC bank in "Tier 2"</p> <p>https://www.chinabondconnect.com/en/Trading/Trading-Bc/Custodians.html</p> |
| | <p>第二级（如有） Tier 2 (if applicable)</p> <p>.....</p> |
| | <p>最终级 香港金管局债务工具中央结算系统 Final Central Moneymarkets Unit (CMU)</p> |
| 投资顾问机构（如有） Investment Advisory Institution (if applicable) | Please specify if applicable |
| 产品追踪指数信息 Index tracker information for product | <p><input type="checkbox"/> 是 (Yes)</p> <p>Δ 主动 Active Δ 被动 Passive</p> <p>请说明 (Please specify): _____</p> <p><input type="checkbox"/> 否 (No)</p> <p>Please tick applicable option</p> |
| 产品审批机构（如适用,未备案产品必填） Licensing Authority of the Product (Required field for non-registered product if applicable) | Please specify licensing authority of product/fund/mandate |
| 该产品是否是双渠道入市 Whether the fund is already registered via CIBM Direct Model | <p><input type="checkbox"/> 是 (Yes)</p> <p><input type="checkbox"/> 否 (No)</p> <p>Please tick applicable option</p> |
| 交易平台账户信息 Information of Trading Account | |
| 交易平台名称 Name of Trading Platform | Please specify Tradeweb, Bloomberg and/or MarketAxess |
| 机构登录 ID Login ID at Entity level | Please obtain from trading platform. This is entity level ID and not trader ID. Please indicate if not ready |
| ID 持有机构是否为申请人或申请人的投资管理人 Whether the owner of the Login ID is consistent with applicant entity or applicant's Asset Manager | <p><input type="checkbox"/> 是 (YES) <u>注明 ID 持有机构名称</u> <u>Fill in the entity's full name</u></p> <p><input type="checkbox"/> 否 (NO) 申请人确认 <u>(交易执行机构全称)</u> 为实际交易执行机构, 并向交易中心申请进行相应系统设置。 we confirm <u>(Entity's full name)</u> is the Trading Execution Entity and requests CFETS to conduct relevant settings.</p> <p>Please tick applicable option</p> |
| 交易执行机构全称（中英文） Full Name of Trading Execution Entity (Chinese & English) | <p>最大长度: 90 个中文字符/300 个英文字符 (包括空格和标点) 90 Chinese characters/300 English characters at max, including spaces and punctuations</p> <p>最大长度: 90 个中文字符/300 个英文字符 (包括空格和标点)</p> |

| | | | |
|---|---|-----------------------|--|
| | 90 Chinese characters/300 English characters at max, including spaces and punctuations | | |
| 交易执行机构注册国家或地区 Place of Registration (Country and/or Region) of Trading Execution Entity | 如不适用, 请填写“不适用” Fill in N/A if inapplicable. Please state the country in which the trading execution entity is registered | | |
| 交易执行机构的机构类型 Type of Entity of Trading Execution Entity | 如不适用, 请填写“不适用” Fill in N/A if inapplicable. Please state the type of entity in which the trading execution entity is registered | | |
| ...若有多个交易执行机构请继续添加 Add more information if there are multiple trading execution entities... | | | |
| CMU 账户信息 Information of CMU sub-account | | | |
| CMU 会员名称 Name of Participating CMU Member | Please specify CMU Member Name | | |
| CMU 账户号码 (如 BANK123) CMU sub-account number (e.g. BANK123) | Please specify CMU Account Number (check with CMU bank) | | |
| Whether the CMU member (the custodian bank) is authorized to directly receive the principal trade data of the Bond Account-bc from CFETS for use in the settlement and custodian services 是否授权该 CMU 会员 (托管行) 直接从 CFETS 接收该债券账户下的本方交易数据以用于结算与托管服务 | <input type="checkbox"/> 是(YES) <input type="checkbox"/> 否(NO) Please tick applicable option | | |
| 资金账户信息 Information of Cash Account | | | |
| 资金账户开户行 Name of Account-opening Bank | Please specify the Name of Account-Opening Bank | | |
| 资金账户号码 Cash Account Number | - Mandatory information - Fill in the Cash Account No (Funding Account) - The cash account used by offshore investors to receive cash from the first-tier custodian | | |
| 交易员信息 Trader information Mandatory information | | | |
| 姓名 Name | | 国籍 Nationality | |
| 办公电话 Office Telephone Number | | 电子邮箱 Email Address | |
| 交易平台用户 ID Trader's Login ID of Trading Platform(s) | 如申请在多个平台交易, 需注明不同平台对应的ID List all the relevant IDs if applying for multiply trading platforms | | |
| 联系人 Contact Information Mandatory information | | | |
| 姓名 Name | | | |
| 联系电话 Contact Number | | | |
| 邮箱地址 Email Address | | | |

| |
|---|
| <p><u>(机构全称)</u> 已阅读、理解并同意遵守本表所附《关于投资中国银行间债券市场的合规承诺函》。</p> <p><u>(Institution Name)</u> have read and understood, and agree to be bound by the Compliance Commitment Statement for Investing in China Interbank Bond Market attached below.</p> |
| <p>申请日期: Application Date:</p> |
| <p>盖章/负责人签字: Official Seal/Signature</p> |

备注:

Note:

本表格和承诺函为中英文双语。如有歧义以中文为准。

This Business Application Form and Compliance Commitment Statement are facilitated with Chinese and English. If there is any discrepancy, Chinese should prevail.

关于投资中国银行间债券市场的 合规承诺函

Compliance Commitment Statement for Investing in China Interbank Bond Market

1. 本机构已阅读、理解并同意遵守中国相关法律法规、中国银行间债券市场相关政策法规和债券通规则；

We/I have read and understood, and agree to be bound by the applicable laws and regulations in China, relevant laws and regulations for the China Interbank Bond Market and Bond Connect Rules;

2. 签署本合规承诺函之日前的三年内，我司未曾因债券投资业务受到中国有关监管部门及所在司法辖区相关监管机构的重大处罚；

We/I hereby declare that it has not been subject to any major disciplinary action in relation to bond investment by relevant regulatory authorities of the People's Republic of China and the jurisdiction(s) within three years prior to signing of this Compliance Commitment Statement.

3. 本机构具有与开展债券通交易相适应的健全的治理结构、完善的内控制度和经营行为规范；

We/I have in place a sound governance structure, effective internal controls and business conduct code for operating bond investment under Bond Connect;

4. 本机构开展债券通交易的资金来源合法合规，符合反洗钱、反恐怖融资、反逃税等国际国内相关规定；

The source of funding for bond investment under Bond Connect is legitimate. We/I are agreed to be bound by relevant laws and regulations of anti-money laundering, anti-terrorist financing and anti-tax evasion in China and foreign countries;

5. 本机构具备相应的风险识别和承担能力，知悉并自行承担所有债券投资风险；

We/I are capable of identifying and tolerating relevant risks, and we are aware of and will accept all risks arising from bond investment.

6. 本机构承诺对入市提交材料的真实性、准确性、完整性负责，无虚假记载、误导性陈述或重大遗漏。

We/I accept responsibility for the truthfulness, accuracy and completeness of the submission and declare that there is no false or misleading statement or material omission.

7. 本机构明示同意承担由于违反本承诺函引起的所有行政和法律责任。

We/I agree to accept all administrative and legal responsibilities that may arise from breaching this undertaking.

本承诺函受中华人民共和国（为本承诺函之目的，不包括香港特别行政区、澳门特别行政区及台湾省）的法律排他性管辖并据其进行解释。

This commitment is governed exclusively by the laws of the People's Republic of China (for the purpose of this commitment, excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan) and shall be interpreted accordingly.

附件 6 (Annex 6):

Undertaking to the Bond Connect Company Limited

To Bond Connect Company Limited:

Terms used but not defined in this Undertaking Letter have the meaning given to them in the Access Rule Book of the Bond Connect Company Limited (the “**Access Rules**”) in effect as of the date of this Undertaking Letter.

We hereby represent, warrant and undertake as at the date of this Undertaking Letter and at all times (as applicable) that:

- 1 we have read and understood, and agree to be bound by, the Access Rules (including without limitation the terms relating to our liability to the Company and the exclusion of liability of the Company under Rule 11.1), the rules promulgated by CFETS in connection with the Northbound Trading Link, other relevant laws and policies relating to the China Inter-bank Bond Market and other applicable laws and regulations in China or elsewhere;
- 2 we have read and understood the jurisdiction-specific guidance (if any) provided by the Company on the Company Website from time to time, and are and will at all times be in compliance with Applicable Law in each jurisdiction in which we are incorporated, domiciled or established or through which we are proposing to access the Northbound Trading Link, and will not cause CFETS or the Company to violate any Applicable Law in such jurisdiction(s);
- 3 we have a sound corporate governance structure and internal controls to regulate our business activities;
- 4 the funds for our investments under the Northbound Trading Link are from lawful sources; and
- 5 we have the ability in assessing, identifying and undertaking risks, and understands and can independently undertake the risks in connection with or arising from bond investment.

We agree that CFETS and/or the Bond Connect Company Limited may obtain information relating to us or other matters in connection with our application for admission to the Northbound Trading Link directly from any Access Platform or global custodian specified in our application documents to verify any information provided by us in connection with our application, and we hereby agree to the disclosure of information by any such person to CFETS and/or the Bond Connect Company Limited for such purpose.

We represent and warrant that we will: (i) provide all of our relevant individuals, who provide personal data to the Bond Connect Company Limited and/or CFETS from time to time, with the Personal Information Collection Statement as set out in the Company Website; and (ii) obtain all necessary consents from such individuals and do all other acts as reasonably requested by the Bond Connect Company Limited and/or CFETS which enable the Bond Connect Company Limited and/or CFETS to comply with their obligations under relevant personal data regulations.

We hereby expressly agree to bear all administrative and legal responsibilities arising from or in connection with any breach of this Undertaking Letter. This Undertaking Letter is governed by, and shall be construed in accordance with, the laws of the Hong Kong. Any matter or dispute arising under or out of or in connection with this Undertaking Letter shall be subject to the exclusive jurisdiction of the courts of Hong Kong.

Signed by authorised signatory:

Company Name: _ “XYZ Asset Manager” (for and) on behalf of “ABCD Fund Product Name” _

Date: _____

附表 7 (Annex 7):

合规声明

Compliance Statement

_____ **Full Name of Applicant Institution** _____ (机构名称) 在此承诺、声明并确认我
司 (若适用, 包括我司的附属公司) 已对我们的客户 _____ **Name of the Mandate** _____
(委外资管名称) 进行及完成 “了解你的客户” 的程序和尽职调查, 及结果满意。

_____ **Full Name of Applicant Institution** _____ hereby undertakes, declares and
confirms that we (including our affiliates, if applicable) have conducted and completed the
KYC procedures and due diligence on our client _____ **Name of the Mandate** _____, and
the results are satisfactory.

_____ **Full Name of Applicant Institution** _____
(Institution's name)

(Company Seal or Authorized Signatory)

(Date)

中国银行间市场投资备案表

Chinese Inter-Bank Market Investment Registration Form

机构名称： 地址：

Name of Institution: Full name of Application Institution Address: Please specify

| | | | | | |
|---|---|--|---|--|--|
| 申请机构简介 Brief Introduction | The brief introduction shall include below information: (1) Background on establishment of the institution (2) Specific relevant governing laws and regulations (3) Explanation of organizational structure (including Reserve Management/Investment Function) etc. | | | | |
| 人民币拟投资规模 Expected Volume of Investment in RMB | Expected Investment Volume 1st Year : _____(CNY Billion) Please specify, expected investment volume and how it will be adjusted Adjusted with Growth in Reserves: <input type="checkbox"/> ; Kept Stable: <input type="checkbox"/> Please tick "Growth in Reserves" or "Kept Stable" | | | | |
| 拟投资产品 Expected Investment Products Please tick and specify | 国债 <input type="checkbox"/> Government Bonds | 金融债 <input type="checkbox"/> Financial Bonds | 公司债 <input type="checkbox"/> Corporate Bonds | 其他债券 <input type="checkbox"/> Other Bonds | |
| | 债券回购 <input type="checkbox"/> Bond Repo | 债券借贷 <input type="checkbox"/> Bond Lending | 债券远期 <input type="checkbox"/> Bond Forward | 衍生品 <input type="checkbox"/> Derivatives | |
| 拟选择代理人 Selected Agent(s) Please tick "中国人民银行 PBC" | 中国人民银行 <input type="checkbox"/> PBC | 银行间市场结算代理人 <input type="checkbox"/> _____ Inter-bank Bond Market Settlement Agent | | | |
| 投资负责人简介 Introduction to Key Persons in Reserve | 姓名 Name Head of Investment/ Reserve Management | 职位 Position | 电话 Tel. | 邮箱 Email | 简历 Profile <input type="checkbox"/> |

| | | | | | |
|---|--|--|----------------|--------------|--------------------------|
| Management Function Please fill in the basic information and attachment of brief profile/resume if any | Head of Dealing Room (Front Office) | | | | <input type="checkbox"/> |
| | Head of Settlements (Back Office) | | | | <input type="checkbox"/> |
| | Head of Risk Management (Middle Office) | | | | <input type="checkbox"/> |
| 联系人 Contact Persons Mandatory Information | 姓名 Name | | 职务 Position | | |
| | 电话 Tel. | | 传真 Fax | 邮箱 E-mail | |
| 有权签字人 Authorized Signatory Signed by Executive In-charge of Reserve Investments or Governor | 姓名 Name | | 职务 Position | | |
| | 签名 Signature | | 日期 Date | | |

填表说明Note:

1. 表格用中文或英文填写。

Please fill out this form in Chinese or English.

2. 申请机构简介包括成立时间、监管法律、组织结构（含储备管理和投资职能）等内容。

Brief Introduction: Background on establishment of the institution and governing law, investment

mandate, organization structure (Including Reserve Management/ Investment Function) etc.

3. 人民币拟投资规模是指预计投资规模及未来将如何调整该规模，如是否将逐步增加或保持平稳。

Expected Volume of Investment in RMB: expected investment volume and how it will be adjusted,

for example, whether it will be increased gradually with volume of reserves or kept stable.

4.拟投资产品请在方框内打√，如选择其他，请备注。

Expected Investment Products: please tick the box to choose financial products intended to invest

and specify any other options.

5.拟选择代理人请在方框内打√。并注明拟选择结算代理人的名称（如适用）。

Selected Agent(s): please tick the box to choose selected agent(s) and specify the name of selected

inter-bank bond market settlement agent (as applicable).

6.投资负责人简介须填写债券投资管理人及投资主要负责人的基本情况。

Introduction to Key Persons in Reserve Management Function: please fill out the basic information

of key persons in the Reserve Management Function; attachment of brief profile/resume can be added.

a) Head of Investment/ Reserve Management

b) Head of Dealing Room (Front Office),

c) Head of Settlements (Bank Office)

d) Head of Risk Management (Middle Office)

7.有权签字人指储备投资部门负责人。

Authorized Signatory: signed by Executive In-charge of Reserve Investments or Governor.

8.中国人民银行负责对此表格进行解释。The form is subject to the interpretation of PBC.

3. Appendix 1— Type of Applicant (New Entity-based Filing)

| No. | Chinese Name | English Name |
|-----|--------------|--|
| 1 | 境外央行 | Foreign Central Bank |
| 2 | 国际金融组织 | International Financial Organization |
| 3 | 主权财富基金 | Sovereign Wealth Fund |
| 4 | 境外银行 | Overseas Bank |
| 5 | 境外证券公司 | Overseas Securities Company |
| 6 | 境外保险公司 | Overseas Insurance Company |
| 7 | 境外基金管理公司 | Overseas Fund Management Company |
| 8 | 境外其他中长期机构投资者 | Other Overseas Medium and Long-Term Institutional Investor |
| 9 | 境外其他资产管理机构 | Other Overseas Asset Management Institution |
| 10 | 境外养老基金 | Overseas Pension Fund |
| 11 | 境外慈善基金 | Overseas Charity Fund |
| 12 | 境外捐赠基金 | Overseas Endowment Fund |

Type of Applicant (Trading Account Opening)

| No. | Chinese Name | English Name |
|-----|--------------|--|
| 13 | 银行产品 | Product of Bank |
| 14 | 保险公司产品 | Product of Insurance Company |
| 15 | 证券公司产品 | Product of Securities Company |
| 16 | 基金管理公司产品 | Product of Fund Management Company |
| 17 | 其他资产管理机构产品 | Other Products of Fund Management Company |
| 18 | 其他中长期机构投资产品 | Product of Other Mid and Long-Term Institution |
| 19 | 其他 | Others |

4. Appendix 2— PIC Statement

Personal Information Collection Statement

Bond Connect Company Limited ("**BCCL**") recognises its responsibilities in relation to the collection, holding, processing, use and/or transfer of personal data under the Personal Data (Privacy) Ordinance (Cap.

486) ("**PDPO**"). Personal data will be collected only for lawful and relevant purposes and all practicable steps will be taken to ensure that personal data held by us is accurate. We will use your personal data which we may from time to time collect in accordance with this Personal Information Collection Statement.

We regularly review this Personal Information Collection Statement and may from time to time revise it or add specific instructions, policies and terms. Where any changes to this Personal Information Collection Statement are material, you will be notified accordingly and, where required by the PDPO, you will be given the opportunity to opt out of such changes by means notified to you at that time. Otherwise, in relation to personal data supplied to us through the BCCL's website or otherwise, continued use by you of the BCCL's website or your continued relationship with us (in the capacity as a relevant individual acting on behalf of a person who is or is applying to become an eligible foreign investor of Bond Connect ("**Investor**")) shall be deemed to be your acceptance of and consent to this Personal Information Collection Statement, as amended from time to time.

If you have any questions about this Personal Information Collection Statement or how we use your personal data, please contact us.

We will take all practicable steps to ensure the security of the personal data and to avoid unauthorised or accidental access, erasure or other use. This includes physical, technical and procedural security methods, where appropriate, to ensure that the personal data may only be accessed by authorised personnel.

Please note that if you do not provide us with your personal data, we may not be able to

provide the information, or services that you (or the Investor) have asked for or process your (or the Investor's) requests or applications to participate as an eligible foreign investor in financial instruments traded on the China Interbank Bond Market through the Bond Connect access scheme, and we may not be able to perform or discharge the Regulatory Functions (defined below).

Purpose

From time to time we may collect your personal data including but not limited to your name, mailing address, telephone number, email address, date of birth and login name for the following purposes:

1. processing the Investor's application to participate as an eligible foreign investor in financial instruments traded on the China Interbank Bond Market through the Bond Connect access scheme;
2. performing or discharging our functions as a person registered to provide automated trading services under Part III of the Securities and Futures Ordinance ("**Regulatory Functions**");
3. treating you as a contact person for the Investor;
4. providing you (and the Investor) with our services including, without limitation, operating and developing the Bond Connect access scheme and providing services relating to clearing settlement or hedging;
5. researching and/or designing new services;
6. conducting research and statistical analysis;
7. complying with applicable law or any request from any relevant regulator or governmental authority; and

8. other purposes directly relating to any of the above.

Direct marketing

We do not provide promotional or direct marketing materials to you in your personal capacity. Any such materials are provided to you in your capacity as a relevant individual acting on behalf of an Investor.

Identity Card Number

We may also collect your identity card number and process this as required under applicable law or regulation, as required by any regulator having authority over us and, subject to the PDPO, for the purposes of identifying you where it is reasonable for your identity card number to be used for this purpose.

Transfers of personal data for direct marketing purposes

Except to the extent you have already opted out we may transfer your name, mailing address, telephone number and email address to our affiliates for the purposes of enabling those affiliates to send promotional materials to you and conduct direct marketing activities in relation to their financial services and information services. The promotional or direct marketing materials will not be provided to you in your personal capacity. Any such materials are provided to you in your capacity as a relevant individual acting on behalf of an Investor.

Other transfers of your personal data

For one or more of the purposes specified above, your personal data may be:

1. transferred to our affiliates (including but not limited to CFETS), in Hong Kong or

elsewhere and in this regard you consent to the transfer of your data outside of Hong Kong;

2. supplied to any agent, contractor or third party who provides administrative, telecommunications, computer, payment, debt collection, data processing or other services to the BCCL, whether in Hong Kong or elsewhere; and

3. other parties as notified to you at the time of collection.

How we use cookies

If you access our information or services through the BCCL's website, you should be aware that cookies are used. Cookies are data files stored on your browser. The BCCL's website automatically installs and uses cookies on your browser when you access it. Two kinds of cookies are used on the BCCL's website:

Session Cookies: temporary cookies that only remain in your browser until the time you leave the BCCL's website, which are used to obtain and store configuration information and administer the BCCL's website, including carrying information from one page to another as you browse the site so as to, for example, avoid you having to re-enter information on each page that you visit. Session cookies are also used to compile anonymous statistics about the use of the BCCL's website.

Persistent Cookies: cookies that remain in your browser for a longer period of time for the purpose of compiling anonymous statistics about the use of the BCCL's website or to track and record user preferences.

The cookies used in connection with the BCCL's website do not contain personal data. You may refuse to accept cookies on your browser by modifying the settings in your browser or internet security software. However, if you do so you may not be able to utilise or activate certain functions available on the BCCL's website.

Compliance with laws and regulations

The BCCL may be required to retain, process and/or disclose your personal data in order to comply with applicable laws and regulations or in order to comply with a court order, subpoena or other legal process (whether in Hong Kong or elsewhere), or to comply with a request by a government authority, law enforcement agency or similar body (whether situated in Hong Kong or elsewhere) or to perform or discharge the Regulatory Functions. The BCCL may need to disclose your personal data in order to enforce any agreement with you, protect our rights, property or safety, or the rights, property or safety of our employees, or to perform or discharge the Regulatory Functions.

Corporate reorganization

As we continue to develop our business, we may reorganise our group structure, undergo a change of control or business combination. In these circumstances it may be the case that your personal data is transferred to a third party who will continue to operate our business or a similar service under either this Personal Information Collection Statement or a different privacy policy statement which will be notified to you. Such a third party may be located, and use of your personal data may be made, outside of Hong Kong in connection with such acquisition or reorganisation.

Access and correction of personal data

Under the PDPO, you have the right to ascertain whether we hold your personal data, to obtain a copy of the data, and to correct any data that is inaccurate. You may also request us to inform you of the type of personal data held by us. All data access requests shall be made using the form prescribed by the Privacy Commissioner for Personal Data ("**Privacy Commissioner**") which may be found on the official website of the Office of the Privacy Commissioner or via this link:

<https://www.pcpd.org.hk/english/publications/files/Dforme.pdf>

Requests for access and correction of personal data or for information regarding policies and practices and kinds of data held by us should be addressed in writing and sent by post to us.

A reasonable fee may be charged to offset our administrative and actual costs incurred in complying with your data access requests.

[Termination or cancellation](#)

Should the Investor's relationship with the BCCL and/or CFETS be cancelled or terminated at any time, we shall cease processing your personal data as soon as reasonably practicable following such cancellation or termination, provided that we may keep copies of your data as is reasonably required for archival purposes, for use in relation to any actual or potential dispute, for the purpose of compliance with applicable laws and regulations and for the purpose of enforcing any agreement we have with you, for protecting our rights, property or safety, or the rights, property or safety of our employees, and for performing or discharging our functions, obligations and responsibilities.

[Contact us](#)

By Post:

General Manager

Bond Connect Company Limited

Unit 4701, 47/F., Two Exchange Square, 8 Connaught Place, Central, Hong Kong

5. Appendix 3— Translation Service Agreement

If Investor would like to use the translation service provided by BCCL, please:

Read the agreement carefully to understand the details.

[https://bcclweb.s3.ap-east-](https://bcclweb.s3.ap-east-1.amazonaws.com/uploads/docs/Translation+Service+Agreement+%2820210311+offline%29+-1.pdf)

[1.amazonaws.com/uploads/docs/Translation+Service+Agreement+%2820210311+offline%29+-1.pdf](https://bcclweb.s3.ap-east-1.amazonaws.com/uploads/docs/Translation+Service+Agreement+%2820210311+offline%29+-1.pdf)

- a) Please find the BCCL Translation Service Agreement (TSA) through the E-Filing System.
- b) Please note that the translation service will be initiated **only after** the English content to be provided by investor is ready.
- c) Please note that the translated contents will be submitted only after the signed agreement has been received by BCCL.
- d) The applicant name should be the same with “Full Name of Applicant” of Entity Filing Form and/or “Full Name of Bond Account” of Annex 3.



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Linkedin: Bond Connect Company Limited

