**NCD FORM 1**

**Bond Connect NCD Primary Subscription Service Activation Form**

*\* Mandatory fields (Version: 2 Dec 2021)*

|  |  |
| --- | --- |
| **Section 1. Investor Information** | |
| Full Name (English)\* | *English full name of the investor as in the Filing Notice issued by PBOC, e.g. XYZ Asset Management-Investment Fund-bc* |
| Full Name (Chinese)\* | *Chinese full name of the investor as in the Filing Notice issued by PBOC, e.g. 某资产管理公司-某基金产品-bc* |
| Place of Registration\* | *For investment products, please fill in the jurisdiction of the investment manager* |
| Contact Person\* |  |
| Tel\* |  |
| Email\* |  |
| Authorized Signatory & Signature 1\* | *Please provide the full name of the authorized signatory and a clear sample signature* |
| Authorized Signatory & Signature 2 | *Ditto* |
| Authorized Signatory & Signature 3 | *Ditto* |
| **Section 2. Declaration** | |
| We apply to activate the NCD Primary Subscription Service from China Foreign Exchange Trade System & National Interbank Funding Center ("CFETS") and Bond Connect Company Limited (“BCCL”). We hereby undertake that this application form is filled by the authorized personnel of our company and warrant the authenticity, accuracy, and completeness of the information provided. We understand that submission of this form does not create any obligation to CFETS or BCCL to accept it; CFETS and BCCL retains the final right to decision whether to activate the above Service. We agree to comply with all the relevant rules and laws as applicable to this application. We further agree to bear all the risks and legal consequences arising from or in connection with this application, and we shall not hold CFETS or BCCL liable for such risks and consequences, if any.  Authorized Signature and Company Chop  Date: Year Month Day | |

**NCD FORM 2**

**Bond Connect NCD Primary Subscription Form**

*\* Mandatory fields (Version: 2 Dec 2021)*

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| **Section 1. Investor Information** | |
| Full Name (English)\* | *English full name of the investor as in the Filing Notice issued by PBOC, e.g. XYZ Asset Management-Investment Fund-bc* |
| Full Name (Chinese)\* | *Chinese full name of the investor as in the Filing Notice issued by PBOC, e.g. 某资产管理公司-某基金产品-bc* |
| Contact Person\* |  |
| Tel\* |  |
| Email\* |  |
| Hong Kong Custodian\* |  |
| CMU Account Number\* |  |
| **Section 2. NCD Details** | |
| Issuer\* |  |
| Bond Code\* |  |
| Bond Name\* |  |
| **Section 3. Orders (please choose between 3A and 3B)** | |
| 3A. Bidding (please leave it blank if not applicable) | |
| Bids (Yield, %)\* | Amount (RMB Million)\* |
|  |  |
|  |  |
| *Please add more lines if you have more bids.* | |
| Total |  |
| 3B. Subscription (please leave it blank if not applicable) | |
| Offering yield (%)\* |  |
| Subscription Amount (RMB Million)\* |  |
| **Section 3. Declaration** | |
| Pursuant to the NCD Primary Subscription Service provided by China Foreign Exchange Trade System & National Interbank Funding Center ("CFETS") and Bond Connect Company Limited (“BCCL”), we apply for the subscription of the primary issuance of NCD. We hereby undertake that this application form is filled by the authorized personnel of our company and warrant the authenticity, accuracy, and completeness of the information provided. We understand that submission of this form does not create any obligation to CFETS or BCCL to accept it; CFETS and BCCL retains the final right to decision whether to provide the above Service. We agree to comply with all the relevant rules and laws as applicable to this application. We further agree to bear all the risks and legal consequences arising from or in connection with this application, and we shall not hold CFETS or BCCL liable for such risks and consequences, if any.  Authorized Signature and Company Chop  Date: Year Month Day | |